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COMPANIES FORM No. 98(2) (Rev. 1989)

98(2)

Return of allotments of shares

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering

Pursuant to Article 98(2)(a) of the Companies (Northern Ireland) Order 1986

(Revised 1989)
This form replaces forms PUC2, PUC3 and 98(2)

To the Registrar of Companies (see note 1)

Company Number

R 733

* insert full name of company

1. Name of company

*
Ulster Bank Limited

^ distinguish between ordinary preference, etc.

2. This section must be completed for all allotments

Description of shares^	Ordinary	Preference	
A Number allotted	50 Million	70 Million	
B Nominal value of each	£ 1	£ 1 Euro	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£ 1 Euro	£

complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 18/12/2006] #, or

(b) [from to] #

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100%	100%	
E Consideration for which the shares were allotted	Cash		

NOTES

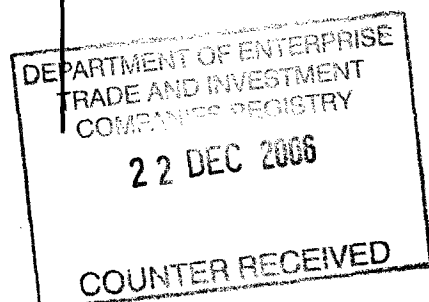
1. This form should be delivered to the registrar of companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Article 98(2)(b) of the Companies (Northern Ireland) Order 1986 or by duly stamped prescribed particulars required by Article 98(3) of that Order (Form No. 98(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any)

Deirdre Garrett
Group Secretariat Dept
Ulster Bank Group Centre
George's Quay
Dublin 2

For official Use

Document Checking Section



4. Name and addresses of the allottees

Please do not
write in the
margin

Please complete
legibly,
preferably in
black type, or
bold block
lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
National Westminster Bank plc 135 Bishopsgate London EC2M 3UR England	50 M illon		
The Royal Bank of Scotland plc 36 St. Andrew Square Edinburgh EA2 2YB Scotland		70 M illon	
Total	50 Million	70 Million	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed Jyoti Colls Director/Secretary* Date 21/12/06

* delete as appropriate

This form should be delivered to:-

**The Registrar of Companies
Companies Registry
IDB House
64 Chichester Street
Belfast
BT1 4JX**