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COMPANIES FORM No. 133

Notice of increase in nominal capital**133**

CRFA 0002.

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

R568

* Insert full name of company

* Northern Bank Limited

a copy must be printed or in some other form approved by the registrar.

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 23/03/09 the nominal capital of the company has been

increased by £ 100,000,000 beyond registered capital of £ 100,000,000

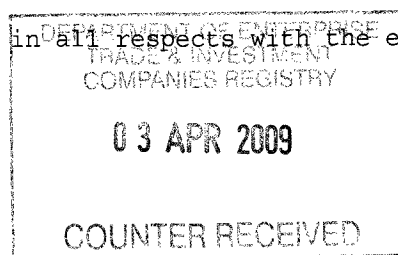
A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows:

| Number of Shares | Class of Share | Nominal amount of each share |
|------------------|----------------|------------------------------|
| 100,000,000 | Ordinary | £1.00 |

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Ranking pari passu in all respects with the existing ordinary shares of the company



Please tick here if continued overleaf

☐

‡ delete as appropriate

Signed *Lesley Jones* [Director][Secretary]‡ Date 23/3/09

Presenter's name, address and reference (if any):

DIRECT ANY ENQUIRIES TO:
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For official use

Public Office

Document Checking Section