



402



Particulars of a mortgage or charge

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

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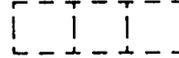
Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies

For official use

Company number



N122465/37

29

24909

Name of company

* CHARLES BRAND GROUP LIMITED

Date of creation of the charge

29TH SEPTEMBER, 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

FIVE HUNDRED AND FIFTY THOUSAND POUNDS (£550,000.00)
AND ALL OTHER MONIES.

Names and addresses of the mortgagees or persons entitled to the charge

ROTARY GROUP LIMITED		
5 TRENCH ROAD, MALLUSK,		
COUNTY ANTRIM	Postcode	BT36 8TY

Presenter's name, address and reference (if any):



For official use

Public

DEPARTMENT OF ECONOMIC DEVELOPMENT
COMPANIES REGISTRY
RECEIVED BY
- 8 OCT 1993

Mo gage Section

DEPT. OF ECONOMIC DEVELOPMENT
REGISTERED
- 8 OCT 1993
COMPANIES REGISTRATION
NORTHERN IRELAND

Short particulars of all the property mortgaged or charged

A Fixed Charge on

- (1) Freehold and Leasehold property owned by the Company both present and future together with all buildings and fixtures thereon;
- (2) All liens charges options agreements rights and interests over land both present and future belonging to or exercisable by the Company and all plant machinery vehicles computers vessels cranes and other equipment both present and future owned by the Company;
- (3) All stocks shares bonds and securities of any kind whatsoever both present and future in any of the Company's subsidiaries or in any company firm consortium or entity wheresoever situate;
- (4) The goodwill and the uncalled capital of the Company and all intellectual property rights;
- (5) All book debts and other debts revenues and claims both present and future due or owing to the Company.

A Floating Charge on

- (1) The stock-in-trade work-in-progress pre-payments investments quoted on a recognised Stock Exchange and cash of the Company both present and

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

N/A

Signed *CAH*

Date 7th October, 1993

On behalf of ~~[company]~~ [mortgagee/chargee]†

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

future;

- (2) All other the undertaking and all other property assets and rights of the Company both present and future.

The Debenture prohibits the Company from creating any further charge mortgage debenture or other encumbrance upon the mortgaged property without the mortgagee's consent.

DUPLICATE FOR THE FILE



NI22465

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE CHARGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge

dated the twenty-ninth day of September One thousand nine hundred and
ninety three and created by

CHARLES BRAND GROUP LIMITED

for securing Five hundred and fifty thousand pounds (£550,000.00)
and all other monies

was this day REGISTERED pursuant to Part XIII of the Companies
(Northern Ireland) Order 1986.

Given under my hand at Belfast, this eighth day of October
One thousand nine hundred and ninety three


Assistant Registrar of Companies for
Northern Ireland

Certificate
received by



Date

