



00135471

ANIES FORM No. 402

CR 53

402

**Particulars of a mortgage  
or charge**

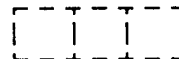
Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of company

To the Registrar of Companies

For official use

Company number



NI 22465 / 29

24909

Name of company

\* CHARLES BRAND GROUP LIMITED

Date of creation of the charge

29TH SEPTEMBER, 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

FIVE HUNDRED AND FIFTY THOUSAND POUNDS (£550,000.00)

AND ALL OTHER MONIES.

Names and addresses of the mortgagees or persons entitled to the charge

ROTARY GROUP LIMITED

5 TRENCH ROAD, MALLUSK,

COUNTY ANTRIM

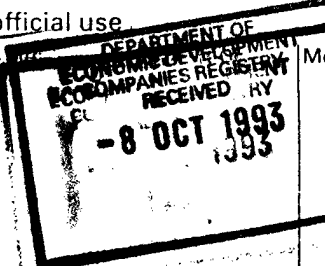
Postcode

BT36 8TY

Presentor's name, address and  
reference (if any):

For official use

Public



Mortgage Section



**A Fixed Charge on**

- (1) Freehold and Leasehold property owned by the Company both present and future together with all buildings and fixtures thereon;
- (2) All liens charges options agreements rights and interests over land both present and future belonging to or exercisable by the Company and all plant machinery vehicles computers vessels cranes and other equipment both present and future owned by the Company;
- (3) All stocks shares bonds and securities of any kind whatsoever both present and future in any of the Company's subsidiaries or in any company firm consortium or entity wheresoever situate;
- (4) The goodwill and the uncalled capital of the Company and all intellectual property rights;
- (5) All book debts and other debts revenues and claims both present and future due or owing to the Company.

**A Floating Charge on**

- (1) The stock-in-trade work-in-progress pre-payments investments quoted on a recognised Stock Exchange and cash of the Company both present and

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legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission, allowance or discount (note 3)

N/A

Signed *CHH*

Date 7th October, 1993

On behalf of [company] [mortgagee/chargee]†

†delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

future;

- (2) All other the undertaking and all other property assets and rights of the Company both present and future.

The Debenture prohibits the Company from creating any further charge mortgage debenture or other encumbrance upon the mortgaged property without the mortgagee's consent.

DUPLICATE FOR THE FILE



NI22465

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE CHARGE

Pursuant to Article 409(3) of the  
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge

dated the twenty-ninth day of September One thousand nine hundred and  
ninety three and created by

CHARLES BRAND GROUP LIMITED

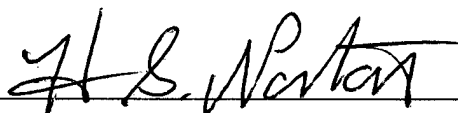
for securing Five hundred and fifty thousand pounds (£550,000.00)  
and all other monies

was this day REGISTERED pursuant to Part XIII of the Companies  
(Northern Ireland) Order 1986.

Given under my hand at Belfast, this eighth day of October  
One thousand nine hundred and ninety three

  
Assistant Registrar of Companies for  
Northern Ireland

Certificate  
received by



Date

