

Limited Partnership Act 1907

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.
(Pursuant to Section 9 of the Limited Partnerships Act 1907 and Section 47 of the Finance Act 1973)

Registration No. LP4306

Name of firm or partnership POLISH PRIVATE EQUITY FUND II

Notice is hereby given that the changes specified below have occurred in this limited partnership:—

(Please see notes overleaf)

a. The firm's name	
Previous name Nil	New name Nil
b. General nature of the business	
Business Previously carried on Nil	Business now carried on Nil
c. Principal place of business	
Previous place of business 29 Gresham Street London EC2V 7AH	New place of business 535 Madison Avenue New York U S A
d. Change in the partners or the name of a partner (see Note 1)	
Creditanstalt Investment Management Limited ceased to be general partner and was replaced as general partner by Polish Fund Partners L.P. (of 535 Madison Avenue New York, New York, USA) and Creditanstalt-Bankverein (of Schottengasse 6, A-1010 Vienna, Austria) became an additional partner, all on 9 November 1992	
e. Term of character of the partnership (see Note 2)	
Previous term Until 30 September 2000 or earlier if requested by the general partner at any time after 30 November 1992	New term The partnership continues until 30 September 2000 extendable for up to a further 2 years
f. Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).	
The capital contributions of The European Bank for Reconstruction and Development and Polish-American Enterprise Fund were increased on 9 November 1992, as described at h overleaf.	
g. Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa.	
Nil	



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h. Statement of increase in capital contributions

Names of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Capital duty payable on increase, etc.
The European Bank for			
Reconstruction and Development	US\$2,465,892.50	US\$2,467,062.50	
Polish-American Enterprise Fund	US\$2,465,892.50	US\$2,467,062.50	
Creditanstalt-Bankverein	US\$350,000.00	US\$350,000.00	
Total capital duty payable			

Signature of firm

Robert H. Jarvis

Date 9 November 1992

For Polish Fund Partners, L.P. as general partner

Presented by:

S J Berwin & Co
222 Grays Inn Road
London WC1X 8HB

Presentor's reference: 137/E6631.1

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above. Capital duty is payable at £1 for every £100, or part of £100, on any increase in the amounts of contributions made, in cash or otherwise, by a limited partner.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.