

GYMNOVA
Equipement Sportif



7077118

GYMNOVA

45, rue Gaston de Flotte

13012 MARSEILLE
France

N° SIRET : 312 844 178 000 78
CODE APE : 364 Z

BALANCE SHEET ON 31/12/2000

705048/60



GYMNOVA
Gymnastique

Trampoline
Trampoline • Tumbling

educ'gym
Matériel Pédagogique

Siège Social : B.P. 56 • Rue Gaston de Flotte • 13375 Marseille Cedex 12 • Tél. 04 91 87 51 20 • Fax 04 91 93 86 89

www.gymnova.com • info@gymnova.com

S.A.S. au Capital de 234 400 € • RCS Marseille 281 838 • SIRET 312 844 178 00078 • APE 364 Z


PASSIVE BALANCE SHEET

COLUMN	31/12/00	31/12/99
Capital	4 800 000	4 800 000
Legal reserve	480 000	480 000
Others reserves	7 317 584	6 035 530
Trading results	3 439 677	2 482 053
SHAREHOLDERS' EQUITY	16 037 260	13 797 584
Contingency and loss provisions	522 829	566 644
Contingency and loss provisions and cost	522 829	566 644
FINANCIAL DEBTS		
Loans and debts at credit establishment	6 078 515	7 550 805
Different financial loans and debts	173 383	179 602
Advances and instalments received on order in progress		361 156
TRADING DEBTS		
Accounts payables and attached account	8 651 443	9 335 502
Fiscal and social debts	6 089 759	4 775 593
DIFFERENT DEBTS		
Debts on fixed assets and attached account	26 124	135 019
Others debts	1 905 714	1 459 816
DEBTS	22 924 937	23 797 492
GRAND TOTAL	39 485 027	38 161 720



PROFIT AND LOSS ACCOUNT (1)

COLUMN	France	Exportation	31/12/00	31/12/99
<i>Goods selling</i>	13 527 364	2 293 972	15 821 336	14 360 817
Sold production of goods	40 189 515	9 578 292	49 767 807	46 402 801
Sold production of services	3 773 455	95 972	3 869 427	3 068 924
Net turn-over	57 490 335	11 968 236	69 458 571	63 832 542
Stocked Production			(597 935)	(122 850)
Operating subsidy			154 000	83 510
Recovery of productions, expense transfer			461 445	591 152
Others products			8 306	2
INCOME FROM OPERATIONS			69 484 386	64 384 355
Purchase of goods (and duty)			6 603 491	8 221 515
Variation of stocks of goods			356 461	192 340
Purchase of raw materials and stocking			20 102 624	17 542 338
Variation of stock (raw materials purchase and stocking)			55 047	152 203
Others purchase and external costs			15 614 947	13 476 600
Assimilated payment			906 572	1 046 202
Salary			11 482 907	10 535 568
Social security charges			4 901 625	4 544 550
Depreciation provision on fixed assets			1 158 673	1 062 844
Charge to provisions on current assets			377 656	1 364 317
Contingency and loss provision			222 829	266 644
Others costs			206 515	220 070
OPERATING COSTS			61 166 331	58 320 787
TRADING RESULTS			8 318 055	6 063 568
Products others stocks and shares,			508	2 613
Others interest and assimilated products			30 029	175 610
Positive change			18 438	8 574
INTERESTS DIVIDEND			48 975	186 797
Financial provision				34 255
Interests and assimilated costs			654 567	1 111 225
Negative change			1 878	4 244
INTEREST AND OTHER FINANCE CHARGES			656 445	1 149 723
FINANCIAL PROFIT			<607 471>	<962 926>
PROFIT BEFORE TAX AND EXTRAORDINARY ITEMS			7 710 585	5 100 642

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S.A. au Capital de 731 755 € • RCS Marseille 79 B 381 • SIRET 502 844 09 00079 • APE 36.0 1



PROFIT AND LOSS ACCOUNT (2)

COLUMN	31/12/00	31/12/99
Extraordinary income on management transaction	143 845	37 331
Extraordinary income on capital transactions	58 520	75 912
EXTRAORDINARY INCOME	202 364	113 243
Extraordinary costs on management transaction	99 868	19 394
Extraordinary costs on capital transactions	2 971	
EXTRAORDINARY COSTS	102 839	19 394
EXTRAORDINARY PROFIT	99 525	93 849
Profit sharing	1 775 275	1 080 486
Corporation tax	2 595 158	1 631 952
PRODUCTS TOTAL	69 735 725	64 684 395
PROFIT OR LOSS	3 439 677	2 482 053

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