

**LIONS GATE INTERNATIONAL MEDIA LIMITED**

**(Registered Number 10486810)**

**(the Company)**

**Solvency statement made on March 25, 2024 in accordance with section 643 of the Companies Act 2006 (the Act)**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Act for the purposes of section 642 of the Act.

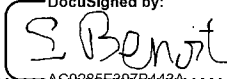
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

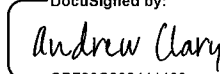
We confirm that it is not intended as at the date of this statement to commence the winding up of the Company within the next 12 months.

Signed by:

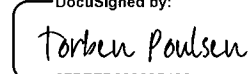
Sandra Benoit

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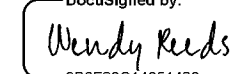
Andrew Paul Clary

DocuSigned by:  
  
.....CD790G28344408.....

Torben Poulsen

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Wendy Leigh Reeds

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