

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

To the Registrar of Companies

For Official Use

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Company Number

05312128

Name of Company

Hunter Bay Minerals Plc

I / We

William Antony Batty, 3 Field Court, Grays Inn, London, WC1R 5EF

the liquidator(s) of the above named company attach a statement of the company affairs
as at 21 April 2016

Signed



Date

21 April 2016

Antony Batty & Company LLP
3 Field Court
Grays Inn
London
WC1R 5EF

Ref HUNTER/WAB/SW

TUESDAY



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A34

26/04/2016

#155

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Hunter Bay Minerals Plc

on the 21 April 2016 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

KEITH C MINY

Signed



Dated

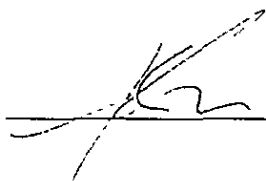
APRIL 21 / 2016

Hunter Bay Minerals Plc
Statement Of Affairs as at 21 April 2016

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Assets subject to floating charge		
Uncharged assets		
Sela Creek Acquisition Costs	148,505 00	NIL
Inter-company Debtors	2,819,238 00	NIL
Book Debts	14,728 00	11,000 00
Investment in Subsidiaries	92,617 00	NIL
Investment in Subsidiary - Kudray SA	0 01	Uncertain
Cash at Bank	151 00	151 00
Estimated total assets available for preferential creditors		11,151 00

Signature



Date

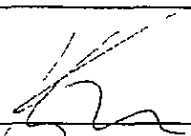
APRIL 21 / 2016

Hunter Bay Minerals Plc
Statement Of Affairs as at 21 April 2016

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	11,151 00
Liabilities	
Preferential Creditors -	
Estimated deficiency/surplus as regards preferential creditors	NIL 11,151 00
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL 11,151 00
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	11,151 00
Debts secured by floating charges post 15 September 2003	
Estimated deficiency/surplus of assets after floating charges	NIL 11,151 00
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	11 151 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	713,746 78
Estimated deficiency/surplus as regards non-preferential creditors	713,746 78
(excluding any shortfall in respect of F C's post 14 September 2003)	(702,595 78)
Estimated deficiency/surplus as regards creditors	(702,595 78)
Issued and called up capital	
Ordinary Shareholders	1,296,732 00
Estimated total deficiency/surplus as regards members	1,296,732 00 (1,999,327 78)

Signature



Date

APRIL 21 / 2016

Antony Batty & Company LLP
Hunter Bay Minerals Plc
B - Company Creditors

Key	Name	Address	£
CB00	BDO	Mr Jagenth Lachmonstraat 132, Postbus 1547, Paramaribo, Suriname	1,397 20
CB01	Broadridge ICS	P O Box 416423, Boston, MA, 02241-6423, USA	295 02
CC00	CGG Canada Services Ltd	2505 Meadowvale Boulevard, Mississauga, ON, L5N 5S2 Canada	1,590 00
CC01	Computershare	100 University Ave, 11th Floor, South Tower, Toronto, ON, Canada	605 82
CC02	Claron Finance Pte Ltd	C/o Usterstrasse 9, Zurich, 8001, Switzerland	49,926 00
CD00	Dennis Merber - Milber Exploration	P O Box 123, 204 McGilvary Ave, Snow Lake, MB, R0B 1M0 Canada	1,043 44
CF00	Jonathan W Fitzgerald	Slope Capital Advisors Inc, 157 Adelaide Street West, Suite 189, Toronto, ON, M5H 4E7 Canada	2,994 50
CG00	Grant Thornton	300 Pavilion Drive, Northampton Business Park Northampton, NN4 7YE	25,029 00
CG01	Grant Thornton LLP	Grant Thornton Place, Suite 1600 - 333 Seymour Road, Vancouver, BC, V6B 0A4 Canada	4,763 64
CG02	Gum Air N V	Dhoekweg 3 (Zorg en Hoop), P O Box 390, Paramaribo, Suriname	1,892 14
CH00	HM Revenue & Customs - VAT	Insolvency Operations, 5th Floor, Regent House, James Street, Liverpool, L75 1AD	0 00
CH01	HM Revenue & Customs	Insolvency & Securities 3rd Floor, Euston Tower, 286 Euston Road, London, NW1 3UQ	0 00
CH02	Ross Hollinger	Suite 402 - 1392 S Island Highway, Campbell River, BC V9W 1B7, Canada	2,707 24
CL00	Litterrock Consultants	Box 820, Iroquois Falls, ON, P0K 1E0, Canada	935 44
CL01	Oscar Louzada	Carner L'Aguetta Edit Domus, Apt 214, Andorra La vella, AD500, Andorra	13,300 00
CL02	Yury Likhtarov	29 - 15 Forest Park Way, Port Moody, BC, V3H 5G7 Canada	2,577 99
CM00	Keith Minty	75 Gilgorn Rd, Toronto, ON, M5H 2M4, Canada	4,896 76
CM01	Malaspina Consultants Inc	880 - 580 Hornby Street, Vancouver, BC, V6C 3B6, Canada	15,556 64
CN00	Nice Sheriffs	National Information Centre, c/o Registry Trust Limited, 153-157 Cleaveland Street, London, W1T 6QR	0 00
CN01	Niconsult GmbH	Usterstrasse 9, Zurich, 8001, Switzerland	43,990 00
CO00	2364158 Ontario Inc	75 Gilgorn Rd, Toronto, ON, M5H 2M4, Canada	83,846 00
CO01	O'Neill Law Corporation	Suite 704 - 595 Howe Street, Box 35, Vancouver BC V6C 2T5 Canada	6 164 91
CP00	Peter Pollard	7 Jilinda Place, The Gap, Queensland 4061, Australia	3,180 00
CP01	Pacific LNG	Gerbergasse 5, P O Box 7427, Zurich, 8023, Switzerland	418,627 00
CR00	Raekin	28 - 1288 Harris Road, Pitt Meadows, BC, V3Y 2N3, Canada	3,128 87
CS00	Sadhra & Chow LLP	Suite 890 - 789 West Pender Street, Vancouver, BC, V6C 1H2	439 64
CS01	Solution Alliance	Edificio Artigas, Rincon 487 Pls 4, Montevideo, 11000, Uruguay	2,567 60
CT00	TS Technical Services Ltd	1215 Canyon Ridge Place, Kamloops, BC, V2H 0A1, Canada	2,128 61

Signature

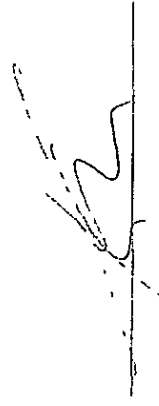
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Antony Batty & Company LLP
 Hunter Bay Minerals Plc
 B - Company Creditors

Key	Name	Address	£
CW00	Wilkins Kennedy	Bridge House., London Bridge, London, SE1 9QR	20,163 32
RM00	Keith Charles Minty	Bridge House 4, Borough High Street, London Bridge, London, SE1 9Q	0 00
30 Entries Totalling			713,746 78



Signature

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