

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by sub-
scription on formation of the company
for an allotment of a new class of
shares by an unlimited company.

THURSDAY



A68O94GP

A20 15/06/2017 #428
COMPANIES HOUSE

1 Company details

Company number 03091447
Company name in full COMPUTASOFT CONSULTING LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d1 d3 m0 m6 y2 y0 y1 y7
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	B Ordinary shares	100	£0.01	£11,479.65	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	A Ordinary shares	1,850,000	£18,500	
	B Ordinary shares	9,000,100	£90,001	
Totals		10,850,100	£108,501	£0
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares 10,850,100	Total aggregate nominal value ❶ £108,500	Total aggregate amount unpaid ❶ £0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share A Ordinary shares

Prescribed particulars
① See continuation sheet

Class of share B Ordinary shares

Prescribed particulars
① See continuation sheet

Class of share

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ② Secretary, Person authorised ② ~~Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager~~**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Neil Griffin
Company name	Dealogic Limited
Address	One New Change
Post town	London
County/Region	
Postcode	E C 4 M 9 A F
Country	UK
DX	
Telephone	0207 440 6167



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency

[illegible]

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
Totals					

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary shares	
Prescribed particulars	<p>RANK PARI PASSU WITH ORDINARY B SHARES IN ALL RESPECTS SAVE AS HEREINAFTER PROVIDED: A SHAREHOLDERS HAVE FIRST PRE-EMPTION RIGHTS OVER AN ALLOTMENT OF A SHARES NO BUSINESS SHALL BE TRANSACTED AT ANY GENERAL MEETING UNLESS AN A SHAREHOLDER IS PRESENT OR REPRESENTED. THE HOLDERS OF A MAJORITY OF THE ORDINARY A SHARES SHALL BE ENTITLED BY NOTICE IN WRITING TO THE COMPANY TO APPOINT ONE A DIRECTOR AND BY LIKE NOTICE TO REMOVE SUCH DIRECTOR AND FROM TIME TO TIME APPOINT ANY OTHER PERSON TO BE A DIRECTOR IN THE PLACE OF A DIRECTOR SO REMOVED. A SHAREHOLDERS MUST NOTIFY THE DIRECTORS OF THE COMPANY IN WRITING IF THEY WISH TO TRANSFER SHARES AND FURNISH SUCH INFORMATION AND EVIDENCE AS THE DIRECTORS MAY THINK NECESSARY OR RELEVANT. NO MEMBER SHALL DISPOSE OF ANY INTEREST IN, OR RIGHT ATTACHING TO, OR RENOUNCE OR ASSIGN ANY RIGHT TO RECEIVE OR SUBSCRIBE FOR ANY SHARE OR CREATE OR PERMIT TO EXIST ANY CHARGE, LIEN ENCUMBRANCE OR TRUST OVER OR GRANT ANY OPTION OR OTHER RIGHTS OVER ANY SHARE OR AGREE TO DO ANY SUCH THINGS EXCEPT FOR TRANSFERS TO A PRIVILEGED RELATION OR A FAMILY TRUST OR WITH THE CONSENT OF THE COMPANY.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary shares	
Prescribed particulars	<p>RANK PARI PASSU WITH ORDINARY A SHARES IN ALL RESPECTS SAVE AS HEREINAFTER PROVIDED: ANY ALLOTMENT OF A SHARES DECLINED BY A SHAREHOLDERS SHALL BE OFFERED TO ALL THE HOLDERS OF B SHARES. NO BUSINESS SHALL BE TRANSACTED AT ANY GENERAL MEETING UNLESS A B SHAREHOLDER IS PRESENT OR REPRESENTED. THE HOLDERS OF A MAJORITY OF THE ORDINARY B SHARES SHALL BE ENTITLED BY NOTICE IN WRITING TO THE COMPANY TO APPOINT TWO B DIRECTORS AND BY LIKE NOTICE TO REMOVE SUCH DIRECTOR AND FROM TIME TO TIME APPOINT ANY OTHER PERSON TO BE A DIRECTOR IN THE PLACE OF A DIRECTOR SO REMOVED. B SHAREHOLDERS MUST NOTIFY THE DIRECTORS OF THE COMPANY IF THEY WISH TO TRANSFER SHARES AND FURNISH SUCH INFORMATION AND EVIDENCE AS THE DIRECTORS MAY THINK NECESSARY OR RELEVANT. NO MEMBER SHALL DISPOSE OF ANY INTEREST IN, OR RIGHT ATTACHING TO, OR RENOUNCE OR ASSIGN ANY RIGHT TO RECEIVE OR SUBSCRIBE FOR ANY SHARE OR CREATE OR PERMIT TO EXIST ANY CHARGE, LIEN ENCUMBRANCE OR TRUST OVER OR GRANT ANY OPTION OR OTHER RIGHTS OVER ANY SHARE OR AGREE TO DO ANY SUCH THINGS EXCEPT FOR TRANSFERS TO A PRIVILEGED RELATION OR A FAMILY TRUST OR WITH THE CONSENT OF THE COMPANY</p>	