

Registered number: 03087556

## **AOS MEDIA LIMITED**

### **DIRECTORS' REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2015**

These financial statements have not been audited as the company is exempt under s480 of the Companies Act 2006 from the requirement to obtain an audit of its financial statements.

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COMPANIES HOUSE

**AOS MEDIA LIMITED**

**COMPANY INFORMATION**

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<b>DIRECTORS</b>	Robert Dargue Gregor Watson
<b>COMPANY SECRETARY</b>	Roxburgh Milkins LLP
<b>REGISTERED NUMBER</b>	03087556
<b>REGISTERED OFFICE</b>	c/o Roxburgh Milkins LLP Merchants House North Wapping Road Bristol BS1 4RW

**AOS MEDIA LIMITED**

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AOS MEDIA LIMITED  
REGISTERED NUMBER: 03087556

**PROFIT AND LOSS ACCOUNT  
FOR THE YEAR ENDED 31 DECEMBER 2015**

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The company did not trade in either the current or previous year. No profit and loss account has been presented on that basis. The company had no recognised gains or losses in either the current or previous period.

**BALANCE SHEET  
AS AT 31 DECEMBER 2015**

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	Note	2015 £000	2014 £000
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<b>-</b>	<b>-</b>
<b>CAPITAL AND RESERVES</b>			
Called up share capital	2	-	-
Capital contribution reserve		555	555
Profit and loss account		(555)	(555)
<b>SHAREHOLDERS' FUNDS</b>	3	<b>-</b>	<b>-</b>

The company's financial statements have been delivered in accordance with the provisions applicable to companies subject to the small companies regime.

For the year ended 31 December 2015 the company was entitled to exemption from audit under section 480 of the Companies Act 2006.

Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The financial statements were approved and authorised for issue by the board and were signed on its behalf by:



**Robert Dargue**  
Director

Date:

The notes on page 2 form part of these financial statements.

**AOS MEDIA LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2015**

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**1. ACCOUNTING POLICIES**

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the company's financial statements.

**1.1 BASIS OF PREPARATION OF FINANCIAL STATEMENTS**

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards.

The preparation of financial statements in compliance with FRS 101 requires the use of certain critical accounting estimates. It also requires management to exercise judgment in applying the Company's accounting policies.

**2. SHARE CAPITAL**

	2015 £	2014 £
<b>ALLOTTED, CALLED UP AND FULLY PAID</b>		
50 "A" ordinary shares of £1 each	50	50
50 "B" ordinary shares of £1 each	50	50
	<hr/>	<hr/>
	100	100
	<hr/>	<hr/>

**3. RECONCILIATION OF MOVEMENT IN SHAREHOLDERS' FUNDS**

	2015 £000	2014 £000
Shareholders' funds at 1 January 2015 and 31 December 2015	-	-
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**4. POST BALANCE SHEET EVENTS**

On 8 June 2016, the entire share capital of Assessments Topco Limited was sold to Levine Leichtman Capital Partners (LLCP). The ultimate parent company with control of the group is now deemed to be Levine Leichtman Capital Partners V, L.P., a Delaware USA company.

**5. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY**

At 31 December 2015 the company's immediate parent company was Anglia Campus Limited, a company incorporated and registered in England and Wales. The directors consider that GL Parent Limited, incorporated in the Cayman Islands, was the ultimate parent undertaking of the company at 31 December 2015.

The largest and smallest group in which the results of the company are consolidated was that headed by Assessments TopCo Limited. The consolidated accounts of Assessments TopCo Limited are available to the public and may be obtained from the company secretary at the registered office, c/o Roxburgh Milkins LLP, Merchants House North, Bristol, BS1 4RW.