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COMPANIES FORM No. 395

00400022

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

5

02950433

Name of company

* insert full name
of Company

* BANTIO LIMITED

Ad no: 00400022

to.

Date of creation of the charge

7th APRIL 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE CREATING FIXED AND
FLOATING CHARGES

Amount secured by the mortgage or charge

ALL MONIES DEBTS AND OTHER LIABILITIES HOWSOEVER
ARISING OR OCCURRING AND WHETHER CERTAIN OR
CONTINGENT WHICH NOW ARE OR AT ANY TIME HEREAFTER
MAY BE DUE OWING OR INCURRED BY THE COMPANY TO
THE MORTGAGEE OR FOR WHICH THE COMPANY MAY BE OR
BECOME LIABLE TO THE MORTGAGEE (WHETHER ALONE OR
JOINTLY WITH ANY OTHER PERSON AND WHETHER AS
PRINCIPAL OR SURETY) TOGETHER ALSO WITH INTEREST
THEREON AND CHARGES THEREON

Names and addresses of the mortgagees or persons entitled to the charge

HONDA FINANCE EUROPE PLC

470 LONDON ROAD, SLOUGH, BERKSHIRE

Postcode SL3 8QY

029 2029 6483
Presenter's name address and
reference (if any):LLOYDS UDT LIMITED
G W BRADNUM
DEALER SERVICES (08/EE)
24-26 NEWPORT ROAD
CARDIFF CF24 0SR

Time critical reference

For official Use
Mortgage Section

Post room

PUB
COMPANIES HOUSE0197
14/04/03

Short particulars of all the property mortgaged or charged

- a. By way of legal mortgage all freehold and leasehold land and premises of the Company now vested in it (whether or not registered at HM Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- b. by way of fixed charge all future freehold and leasehold land and premises of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and together also with the benefit of any licence or other interest in land and the proceeds of sale thereof;
- c. by way of fixed charge all the goodwill and uncalled capital from time to time of the company;
- d. by way of fixed charge all book debts and other debts and claims

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this margin

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lettering

Particulars as to commission allowance or discount (note 3)

Signed

G.W. Bradnum

Date 14th April 2003

On behalf of [company] [mortgagee/chargee]*

* Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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1985 Edition

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Short particulars of all the property mortgaged or charged (continued)

(including but not limited to deposits subject to set-off and insurance claims) now and from time to time due or owing to the Company;

- (e) by way of fixed charge all stocks shares and other securities now or at any time during the continuance of this security belonging to the Company in any of its subsidiary companies; and
- (f) by way of floating charge all the undertaking and assets of the Company whatsoever and wheresoever both present and future not subject to a fixed charge under this Mortgage Debenture.

The Company cannot without the Mortgagee's prior written consent create a charge prior or equal to these charges dispose of any of the property otherwise than by way of sale or hire to customers charge assign sell release compound set off or exchange its debts or accept surrenders of leases of the property. The floating charge becomes fixed other than on stock if the Company attempts to create a prior or equal charge without consent.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02950433

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 7th APRIL 2003 AND CREATED BY BANTIO LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HONDA FINANCE EUROPE PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th APRIL 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th APRIL 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —