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CHFP004

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**COMPANIES FORM No. 395****Particulars of a mortgage or charge****A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



256827

Name of company

* insert full name
of company

* S Morgan & Sons Limited ("the Company")

Date of creation of the charge

21 January 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

A legal charge containing a legal mortgage over property and fixed charges and an assignment of goodwill and insurances ("the Charge")

Amount secured by mortgage or charge

The Company covenants that it will pay to ING all moneys and discharge all obligations and liabilities now or in the future due, owing or incurred to ING when the same become due for payment or discharge whether by acceleration or otherwise.

Names and addresses of the mortgagees or persons entitled to the charge

ING LEASE (UK) LIMITED Apex Court, Camphill Road, West Byfleet, Surrey

Postcode

KT14 6SO

Presentor's name address and
reference (if any):Burgess Salmon
DX 7829 Bristol

Ref: AB07/12404.32

Time critical reference

For official Use
Mortgage Section

Non Rec



PMO	*PG7IN88H*	0677
COMPANIES HOUSE		23 01/04
A75	*AYSAMS62*	0880
COMPANIES HOUSE		30/01/04
A42	*AGNISR2D*	0441
COMPANIES HOUSE		23/01/04

Short particulars of all the property mortgaged or charged

Please see attached Appendix 1.

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legibly, preferably in
black type, or bold
block lettering

Particulars as to commission allowance or discount (note 3)

N/A

A fee of £10 is payable
to Companies House in
respect of each register
entry for a mortgage or
charge.
(See Note 5)

Signed Burges Salmon

Date 27 January 2004

On behalf of [company] [†] [mortgagee/chargee]

[†] delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

Form M395
Particulars of mortgage or charge
(continuation)

S MORGAN & SONS LIMITED ("the Company")

ING LEASE (UK) LIMITED ("ING")

Appendix 1

Property secured by Charge

Property: by way of legal mortgage all that property known as Lots 3, 4, 5, 6 and 7 of Mount Pleasant Farm as more particularly described in a Transfer dated 21 January 2004 and made between D J Stew, M C Tuely and J K Walker (1) and the Company (2) ("the Property") together with all buildings, Fixtures (including trade Fixtures) and fixed plant and machinery from time to time on the Property together with all estates, rights, title, options, easements and privileges appurtenant to, or benefiting, the same including all beneficial interests and Rights of the Company in the Property and in any proceeds of sale or disposal of any part of the Property;

Securities: by way of fixed charge any shares held by the Company in any company from time to time which has any rights in or connected to the Property; and

Guarantees: by way of fixed charge the benefit of all guarantees, indemnities, rent deposits, agreements, contracts, undertakings and warranties relating to the Charged Property.

Goodwill: by way of assignment of the goodwill of the business carried on by the Company at the Property together with the benefit of any licences and registrations required or obtained for the running of such business;

Insurances: by way of assignment of all moneys from time to time payable to the Company under or pursuant to the Insurances including without limitation the refund of any premiums.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02568627

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 21st JANUARY 2004 AND CREATED BY S MORGAN & SONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ING LEASE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th FEBRUARY 2004.

Handwritten signature



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —