



BLUEPRINT
Company Secretary

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669738

363a

Annual Return

Company Number

2279591

Company Name in full

NatWest Capital Markets Limited



* F 3 6 3 A C 5 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

01 02 96

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

01 02 97

Registered Office (See note 3)

Show here the address at the date of this return.

135 Bishopsgate

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

Postcode

EC2M 3UR

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or

8659

If the code number cannot be determined, give a brief description of principal

Agent for the Bank in the business of investment banking

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



A22 *AMJQCJ33* 381
COMPANIES HOUSE 16/02/96

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is

Post town

County / Region

Postcode

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name *Style / Title

Forename(s)

Surname

Previous Forename(s)

Previous Surname

Address

Usual residential

address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

*Honours etc

Sally Elizabeth

Lewis

5 Fellows Road

London

Postcode NW3 3LR

Directors (see notes 1-5)*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name	*Style / Title				
	*Honours etc	Date of birth	Day 23	Month 08	Year 53
	Forename(s)	Albemarle John			
	Surname	Cator			
	Previous forename(s)				
	Previous surname(s)				
Address	22 Thames Quay				
	Chelsea Harbour				
	Post town	London			
	County / Region		Postcode	SW10	
	Country		Nationality	British	
	Business occupation	Banker			
	Other directorships	None			

* Voluntary details.

Name	*Style / Title				
	*Honours etc	Date of birth	Day 18	Month 08	Year 46
	Forename(s)	Stephan L			
	Surname	Harris			
	Previous forename(s)				
	Previous surname(s)				
Address	41 Eaton Terrace				
	Post town	London			
	County / Region		Postcode	SW1W 8SP	
	Country		Nationality	American	
	Business occupation	Banker			
	Other directorships	None			

Issued share capital (see note 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares Issued

Aggregate Nominal value
(i.e. Number of shares issued multiplied by nominal value per share)

Ordinary Shares	100,000	£100,000.000
Totals	100,000	£100,000.000

List of past and present members

(Use attached schedule where appropriate)

There were no changes in the period

☐

A full list is required if one was not included with either of the last two

(see note 10)

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

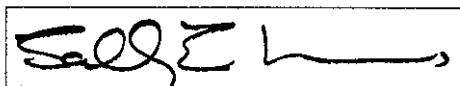
☒

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☒
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

7/2/96

† Please delete as appropriate.

† ~~a director~~ /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query

Company Secretary
NatWest Capital Markets Limited
135 Bishopsgate
London
EC2M 3UR

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title			
	*Honours etc	Date of birth		
		Day	Month	Year
		07	12	53
	Forename(s)	Johan Christiaan		
	Surname	Hattingh		
	Previous forename(s)			
	Previous surname(s)			
Address	7 Nightingale Close			
Usual residential address must be given. In the case of a corporation, give the registered or principal office address				
	Post town	Radlett		
	County / Region	Herts	Postcode	WD7 8NT
	Country		Nationality	British
Business occupation	Investment banker			
Other directorships	See continuation sheet			

* Voluntary details.

Name	*Style / Title			
	*Honours etc	Date of birth		
		Day	Month	Year
		18	10	59
	Forename(s)	Jean Francois		
	Surname	Nguyen_Phuoc_Buu-Loc		
	Previous forename(s)			
	Previous surname(s)			
Address	19 Nevern Square			
Usual residential address must be given. In the case of a corporation, give the registered or principal office address				
	Post town	London		
	County / Region		Postcode	SW5
	Country		Nationality	French
Business occupation	Banker			
Other directorships	None			

Directors (continued)

Details of new directors must be notified on form 288a

Name	*Style / Title			
	*Honours etc	Date of birth		
		Day	Month	Year
		25	11	59
	Forename(s)	Victoria Ann		
	Surname	Ward		
	Previous forename(s)			
	Previous surname(s)			
Address	40 Aberdeen Road			
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address	Post town	London		
	County / Region	Postcode	N5 2XD	
	Country	Nationality	British	
	Business occupation	Banker		
	Other directorships	See continuation sheet		

* Voluntary details.

Name	*Style / Title			
	*Honours etc	Date of birth		
		Day	Month	Year
		29	01	49
	Forename(s)	Philip John Surtees		
	Surname	Wise		
	Previous forename(s)			
	Previous surname(s)			
Address	15 Walpole Road			
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address	Post town	Surbiton		
	County / Region	Postcode	KT6 6BU	
	Country	Nationality	British	
	Business occupation	Senior Managing Director, Global Capital Markets		
	Other directorships	See continuation sheet		

Other directorships

Company Number 2279591

Company Name NatWest Capital Markets Limited

Other Directorships For Johan Christiaan Hattingh

County NatWest Securities Japan (Holdings) Limited

Other Directorships For Victoria Ann Ward

Futures and Options Association

LIFFE Adminstration & Management

LIFFE Holdings Plc

Other Directorships For Philip John Surtees Wise

HDFC Bank Limited

List of past and present members
Schedule to form 363a and 363b

Company Number

2279591

Company Name in full

NatWest Capital Markets Limited

Number of shares or amount of stock held by existing members at date of this return.

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by

- (a) persons who are still members, and
- (b) persons who have ceased to be members.

[illegible]