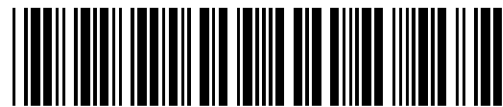


**Return of Allotment of Shares**Company Name: **Intermediate Capital Group PLC**Company Number: **02234775**Received for filing in Electronic Format on the: **21/12/2018**

X7L9JW3S

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/12/2018	17/12/2018

Class of Shares: ORDINARYNumber allotted **2513**Currency: **GBP**Nominal value of each share **0.2625**Amount paid: **3.58**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	294084351
Currency:	GBP	Aggregate nominal value:	77197142.1375

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	294084351
		Total aggregate nominal value:	77197142.1375
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.