



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

02228050

Company name in full

BERKELEY SCOTT GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 5 0 9 2 0 0 7

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

6362500

Nominal value of each share

2P

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

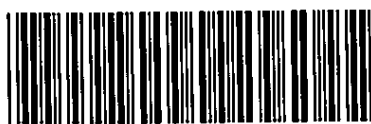
Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

SATURDAY



A02

AXHYVTKU
06/10/2007
COMPANIES HOUSE

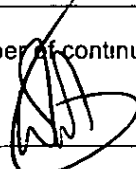
661

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name PLEASE SEE ATTACHED LIST Address UK Postcode L L L L L L L	Class of shares allotted ORDINARY	Number allotted 6362500
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

3/10/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

WILLIAM CONER c/o BERKELEY SCOTT GROUP PLC	
11-13 GERRARD ROAD, GODALMING, SURREY	
GU7 1DU	Tel 01483 414141
DX number /	DX exchange /

Run Date 26-SEP-2007 04 54PM
Ref R52802 V4 1e
Company Code B642

Return of Allotment

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BERKELEY SCOTT GROUP PLC

Registration Number 2228050 ORDINARY SHARES OF 2P EACH Issued on 25-SEP-2007

Name and Address of Shareholder	Holding
MR CHRISTIAN DE CONTI VIA N SAURO 25B CITTIGLIO (VA) 210 ITALY	62,500
MR MICHAEL JACKSON 20 PELHAM CRESCENT LONDON SW7 2NR	625,000
PROFESSOR RICHARD J MADELEY 18 WOLLATON VALE NOTTINGHAM NE8 2NR	625,000
MR JAMES MCHUGH 71 DAMMSTRASSE ZOLIKON 8702 SWITZERLAND	3,000,000
MERCATOR TRUSTEES LIMITED ANSON COURT LA ROUTE DE CAMP ST MARTIN GUERNSEY GU4 6AD	1,000,000
MR RAYMOND MILES 32 REDBURN STREET LONDON SW3 4BX	625,000
MR MICHAEL SAMUEL ROSENBERG 35 KENTISH LANE BROOKMANS PARK HERTS AL9 6NG	50,000
WALBROOK TRUSTEES (JERSEY) LIMITED PO BOX 248 LORD C 66-68 ESPLANADE ST HELIER JERSEY JE4 5PS	375,000

Return of Allotment

Run Date 26-SEP-2007 04 54PM
Ref R32802 V4 1e
Company Code B642

BERKELEY SCOTT GROUP PLC

Registration Number 2228050

ORDINARY SHARES OF 2P EACH Issued on 25-SEP-2007

Total Number of Shareholder Accounts printed
Total holding for Return of Allotment

8
6,362,500

C O N T R O L T O T A L S

Transaction code
ALT ALLOTMENT OF SHARES

Posting Type
2230 NEW SHARES ALLOTMENT

Total Allotment
6,362,500

6,362,500

Return of Allotment

Run Date 26-SEP-2007 04 54PM
Ref RS2802 V4 1e
Company Code B642

BERKELEY SCOTT GROUP PLC

Registration Number 2228050

ORDINARY SHARES OF 2P EACH Issued on 25-SEP-2007

R U N P A R A M E T E R S

P R O C E S S I N G O P T I O N S

Share Class 01 ORD 2P

Registration Date 25-SEP-2007 to 25-SEP-2007

Sortkey Start
Sortkey End

Transaction Code Posting Type
ALT ALLOTMENT OF SHARES 2230 NEW SHARES ALLOTMENT

Batch 000296