

**SOLVENCY STATEMENT OF THE SOLE DIRECTOR OF**  
**MF GLOBAL HOLDINGS EUROPE LIMITED (COMPANY NO: 2225802) (the**  
**"Company")**

- 1 This is a solvency statement made for the purposes of Section 642 of the Companies Act 2006 and in accordance with Section 643 of the Companies Act 2006
- 2 I, being the sole director the Company, hereby state that I have formed the opinion that.
- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
  - (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement,
- and in forming those opinions I have taken into account all the Company's liabilities (including any contingent or prospective liabilities).

Dated 26 June 2014

Signed by the director

Signed   
Laurie Ferber Podolsky

WEDNESDAY



\*S3BASHLK\*

SPE

02/07/2014

#4

COMPANIES HOUSE