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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

1524323

Name of company

* HARCOURT GROUP PLC

* insert full name
of company

gives notice that:

By ordinary resolution of the Company passed on

1. 577,500 authorised but unissued 7½ per cent Convertible Preference Shares of £1 were cancelled.
2. 75,500,000 authorised Ordinary Shares of £0.02½p each of which 37,782,640 are in issue were consolidated and divided into 1,887,500 Ordinary Shares of £1 each.
3. 4,353,530 authorised Convertible Participating Preference Shares of 50p each all of which are issued were consolidated and divided into and reclassified as 2,176,765 Ordinary Shares of £1 each.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

S. M. R. M. R. M. R.

Designation‡ Director

Date 7 March 1997

Presenter's name address and
reference (if any):

Eversheds
10 Newhall Street
Birmingham B3 3LX
Ref: JRT/115

For official Use
General Section

