

Return of allotments of shares

88(2)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (**address overleaf**)
(see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Company number

813569

1. Name of company

* Insert full name
of company

* HORNCastle GROUP PLC

2. This section must be completed for all allotments

Description of sharest	"A" ORDINARY		
A Number allotted	1,126,858		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

† Distinguish
between
ordinary,
preference, etc.

Date(s) on which the shares were allotted

(a) [on 26th September 19 95]§, or

~~(b) xx [from xxxxxxxxxxxxxxxxxxxxxxxx 19 xxxxxxxxxxxx to xxxxxxxxxxxxxxxxxxxxxxxx 19 xxxxxx] x~~

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): S J T TAP / 060155
~~POLLIT, FARRELL & BLADEN~~
SOLICITORS
WILBERFORCE COURT
HIGH STREET
HULL HU1 1YJ
TEL 01482 323239
FAX 01482 326239
DX 11001 HULL 1

For official use



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	'A' Ordinary	Preference	Other
Mr W A Horncastle	591,874		
Mill Hill			
16 Sands Lane			
Elloughton, Brough			
Mrs J Horncastle	204,056		
Mill Hill			
16 Sands Lane			
Elloughton, Brough			
Mrs L Thompson	199,520		
116 The Stray			
Little Wold Lane			
South Cave			
Messrs S J Trynka & A W Kirkman	131,408		
c/o Wilberforce Court			
High Street			
Hull			
HU1 1YJ			
Total	1,126,858		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed *R. H. H.* Designation ‡ DIRECTOR Date 26/9/95

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ