

**Declaration in relation to
assistance for the acquisition
of shares**

Please do not
write in
this margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

00812264

Note
Please read the
notes on page 3
before completing
this form

*Insert full name
of company

Name of company

* Ernest Bexon and Coy (Printers) Limited

§ Insert name(s) and
address(es) of all
the directors

† We §

John Robert Morris of 147 Westdale Lane, Carlton, Nottingham, NG4 3NU, Lloyd

Geoffrey Morris of 270 Westdale Lane, Carlton, Nottingham, NG4 4FW, Michael

David Morris of 270a Westdale Lane, Carlton, Nottingham, NG4 4FW, and Denise

Anne Perry of 2 Kneeton Close, Gedling, Nottingham, NG4 4GX

† Delete as
appropriate

~~the sole director~~ [all the directors]† of the above company do solemnly and sincerely declare that

The business of the company is

§ Delete whichever
is inappropriate

~~(a) that of a (recognised bank) (licensed institution) with the meaning of the Banking Act 1979 §~~

~~(b) that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry on
insurance business in the United Kingdom §~~

(c) something other than the above §

The company is proposing to give financial assistance in connection with the acquisition of shares in the
[company] ~~company's holding company~~

~~limited~~†

The assistance is for the purpose of [that acquisition] ~~reducing or discharging a liability incurred for the
purpose of that acquisition~~†

The number and class of the shares acquired or to be acquired is 250 ordinary shares of £1 00

Presenter's name address and
reference (if any)

Berryman
Park House
Friar Lane, Nottingham
NG1 6DN
DX 10004 NOTTINGHAM 1

For official Use (02/06)
General Section

Post room

MONDAY



A07

AVISBWCV
14/01/2008
COMPANIES HOUSE

171

CO155(6)(a)1

The assistance is to be given to (note 2) Please see Rider 1

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

The assistance will take the form of

Please see Rider 2

The person who ~~has acquired~~ will acquire[†] the shares is
The Company

[†] Delete as
appropriate

The principal terms on which the assistance will be given are

Please see Rider 3

The amount of cash to be transferred to the person assisted is £ 74,997 50

The value of any asset to be transferred to the person assisted is £ Nil

The date on which the assistance is to be given is within eight weeks of the date of this
statutory declaration

CO155(6)(a)2

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Delete either (a) or
(b) as appropriate

~~/~~We have formed the opinion, as regards the company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts (note 3)

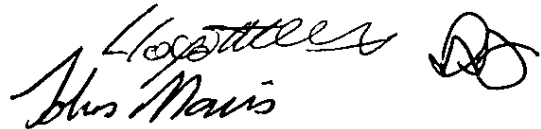
- (a) ~~/~~We have formed the opinion that the company will be able to pay its debts as they fall due during the year immediately following that date]* (note 3)
- (b) ~~/~~

~~[It is intended to commence the winding-up of the company within 12 months of that date and
/We have formed the opinion that the company will be able to pay its debts in full within 12 months
of the commencement of the winding-up.] (note 3)~~

And ~~/~~we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Park House, Friar
Lane, Nottingham

Declarants to sign below



on Day Month Year

0	9	0	1	2	0	0	8
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before me E. Small

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths

NOTES

- For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985
- Insert full name(s) and address(es) of the person(s) to whom assistance is to be given, if a recipient is a company the registered office address should be shown
- Contingent and prospective liabilities of the company are to be taken into account - see section 156(3) of the Companies Act 1985
- The auditor's report required by section 156(4) of the Companies Act 1985 must be annexed to this form
- The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh

or LP-4 Edinburgh 2

Companies Form No. 155(6)(a)

Ernest Bexon and Coy (Printers) Limited

(Company Number 00812264)

Rider 1

The assistance is to be given to -

- 1 The Company
- 2 John Robert Morris of 147 Westdale Lane, Carlton, Nottingham, NG4 3NU
- 3 Lloyd Geoffrey Morris of 270 Westdale Lane, Carlton, Nottingham, NG4 4FW
- 4 Michael David Morris of 270a Westdale Lane, Carlton, Nottingham, NG4 4FW
- 5 Denise Anne Perry of 2 Kneeton Close, Gedling, Nottingham, NG4 4GX
- 6 Berryman of Park House, Friar Lane, Nottingham, NG1 6DN
- 7 Mabe Allen of 50 Osmaston Road, Derby, DE1 2HU
- 8 HM Revenue & Customs

Rider 2

The assistance will take the form of the execution, delivery and performance by the Company of the following documentation to which it is to become a party (as the same may be varied, supplemented or substituted from time to time) and the Company complying with its obligations thereunder -

- 1 An overdraft banking facility with HSBC Bank Plc (the "Overdraft")
- 2 Payment by the Company of the professional costs incurred by the Company
- 3 Payment by the Company of stamp duty due as a consequence of the transaction

Rider 3

The principal terms on which the assistance will be given are -

1 Overdraft

An overdraft facility of £60,000 provided to the Company for the purposes of working capital secured by an existing legal mortgage dated 20 December 2001

2 Professional Fees

The payment of the professional fees by the Company will be paid in due course upon receipt of valid value added tax invoices

3 Stamp Duty

The payment of stamp duty by the Company will be made as soon as practicable after completion of the transaction



Mabe Allen LLP

Chartered Accountants & Business Advisers

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Email derby@mabeallen.co.uk Website www.mabeallen.co.uk

Our Ref

Your Ref

AUDITORS' REPORT TO THE DIRECTORS OF ERNEST BEXON & CO. (PRINTERS) LIMITED (the "COMPANY") PURSUANT TO SECTION 156 (4) OF THE COMPANIES ACT 1985 (the "ACT")

We have examined the attached statutory declaration of the directors dated 9th January 2008 in connection with the proposal that the Company should give financial assistance for the purpose of repurchasing of 250 Ordinary Shares in the Company.

Basis of Opinion

We have enquired into the state of the Company's affairs in order to review the basis for the statutory declaration.

Opinion

We are not aware of anything to indicate that the opinion expressed by the directors in their declaration as to any of the matters mentioned in Section 156(2) of the Companies Act is unreasonable in all the circumstances.

Mabe Allen LLP
Chartered Accountants
Registered Auditors

9th January 2008
Date



AVISCWCZ
14/01/2008
COMPANIES HOUSE

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Mabe Allen LLP is a Limited Liability Partnership registered in England and Wales
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J P Allen FCA, FCCA, MABRP K C G Slack FCA, FCCA B Sutton FCA, CTA C J Hopkinson FCA, FCCA D J Allen BA (HONS) FCA, FCCA

J P Allen is an Insolvency Practitioner licensed by the Association of Chartered Certified Accountants

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