

Section 106

The Insolvency Act 1986

Return of Final Meeting in a
Creditors' Voluntary Winding up
Pursuant to Section 106 of The
Insolvency Act 1986

S.106

For official use

To the Registrar of Companies

Company Number

696178

Name of Company

(a) Insert full name of company

(a) Miller Buckley Investments Limited

(b) Insert full name(s) and address(es)

We (b) David James Waterhouse and Ian Christopher Oakley Smith

Of PricewaterhouseCoopers
Hill House
Richmond Hill
Bournemouth
BH2 6HR

Give notice

(c) Delete as applicable
(d) Insert Date (e) The
copy account must be
authenticated by the
written signature(s) of
the liquidator(s)

1. that a general meeting of the company was duly (c) ~~held on~~ [summoned for] (d) 28 June 2002 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been disposed of and (c) ~~[that the same was done accordingly]~~ [no quorum was present at the meeting]

2. that a meeting of the creditors of the company was duly (c) ~~held on~~ [summoned for] (d) 28 June 2002 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having said account laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) ~~[that the same was done accordingly]~~ [no quorum was present at the meeting]:

Signed



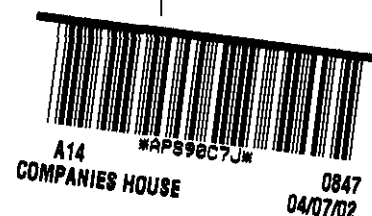
Date 28 June 2002

Presenter's name,
Address and reference
(if any)

For Official Use

Liquidation section

Post room



Liquidator's statement of account: creditors' voluntary winding-up

Statement showing how winding up has been conducted and the property of the company has been disposed of
From 20 March 1987 (commencement of winding up) to 28 June 2002 (close of winding up)

Miller Buckley Group of Companies all in liquidation

Summary of financial information

Assets

	Receipts & payments to date £	Estimated outcome £
Bank Settlement	2,000,000	2,000,000
Pension fund surplus	610,088	610,088
Receivership surpluses	1,654,652	1,654,652
Share of proceeds from Bermuda	351,786	351,786
Sale of covenant at Witney	7,000	7,000
Unclaimed dividends passed from Receiver	7,308	7,308
Interest	159,164	159,164
Sundry refunds	669	669
Funds from associated companies	2,864	2,864
VAT	1,248	1,248

4,794,779

4,794,779

Less: Costs of realisation

Joint Liquidators' remuneration	1,533,922	1,533,922
Room Hire	704	704
Insurance	6,657	6,657
Liquidation Committee fees	261	261
Casual Labour	258	258
Advertising	1,389	1,389
Postage	5,292	5,292
Bank charges	89	89
Legal fees	1,209,139	1,209,139
Disbursements	110,343	110,343
Storage	38,229	38,229
DTI fees	14,044	14,044
Tax paid (income tax plus corporation tax)	425,376	425,376
Distributions to creditors	1,449,076	1,449,076

4,794,779

4,794,779

Funds in hand

0

Liquidator's signature



(1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable.

(2) State amount paid into the Insolvency Services Account in respect of :

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable :-

Dated 28 June 2002

Signed (by the Liquidator)



Name and address of Liquidator (IN BLOCK LETTERS)

DAVID JAME WATERHOUSE and IAN CHRISTOPHER OAKLEY SMITH
PricewaterhouseCoopers
Hill House
Richmond Hill
Bournemouth BH2 6HR

Notes

- State number. Preferential creditors need not be separately shown if all creditors have been paid in full
- + State nominal value and class of share