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THOMAS WALKER (U.K.) LIMITED

(Formerly Thomas Walker (S.P.M.) Limited

(Holding Company – Thomas Walker Plc)

ACCOUNTS

For the Year Ended 30th June 2004

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Thomas Walker (U.K.) Limited

(Holding Company – Thomas Walker Plc)

Balance Sheet

Year Ended 30th June 2004

	2004	2003
Current Assets		
Debtors	<u>1000</u>	<u>1000</u>
Total Assets Less Current Liabilities	<u>1000</u>	<u>1000</u>
Net Assets	<u>1000</u>	<u>1000</u>
Capital and Reserves		
Called Up Share Capital	<u>1000</u>	<u>1000</u>

The Company was dormant (within the meaning of Section 250 of the Companies Act 1985) throughout the year ended 30th June 2004.

For the year ended 30th June 2004 the company was entitled to exemption under section 249aa(1) of the Companies Act 1985. No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for: i.) Ensuring the company keeps accounting records which comply with section 221; and ii.) Preparing accounts which give a true and fair view of the state of the affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The Financial Statements were approved by the Board of Directors on 8th October 2004 and signed on its behalf by:

Mr E J Cook

Director



Thomas Walker (U.K.) Limited

(Holding Company – Thomas Walker Plc)

Report of the Directors

Year Ended 30th June 2004

The Directors submit their Annual Report and the audited accounts of the Company for the year ended 30th June 2004.

Principal Activities

The principal activity of the Company during the year was acting as agent on behalf of its holding Company Thomas Walker Plc.

Directors

The Directors who served during the year were:

Mr E J Cook

Mr B C Knight

Mr D S Jackson

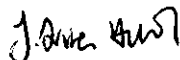
Mr R G Millar (resigned 30th November 2003)

Mr EJ Cook a Director retiring by rotation offers himself for re-election.

No Director had any interest in the shares of the Company.

The Directors are also Directors of Thomas Walker PLC and their interests in the shares of that Company are shown in its Directors Report.

Signed on behalf of the Board



J.S. Halstead
Secretary.