

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares



Companies House

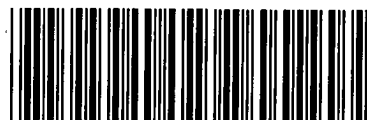
☒ **What this form is for**

You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is for**

You cannot use this
notice of particulars
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do this, please use f

WEDNESDAY



ABJD1K4I
A03 21/12/2022 #101
COMPANIES HOUSE

1 Company details

Company number 0 0 4 4 7 4 9 5
Company name in full BORO FOUNDRY LIMITED(THE)

→ **Filling in this form**

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 1 6 1 2 2 0 2 2

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

That 1,957 ordinary B shares of £1.00 each be re-designated as
1,957 ordinary C shares of £1.00 each and 1,957 ordinary B shares
of £1.00 each be re-designated as 1,957 ordinary D shares of £1.00
each.

Please see attached continuation sheet.

Continuation pages

Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature



X

DocuSigned by:

40188CCC8B1F4DB...

X

This form may be signed by:

Director , Secretary, Person authorised , Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

1 Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

2 Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MATTHEW MARTIN**

Company name **GEORGE GREEN LLP**

Address **195 HIGH STREET**

Post town **CRADLEY HEATH**

County/Region **WEST MIDLANDS**

Postcode **B 6 4 5 H W**

Country **UNITED KINGDOM**

DX **20752 CRADLEY HEATH**

Telephone **01384 410 410**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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SH10 – continuation page

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3	Details of variation of rights	
Variation	Please give details of the variation of rights attached to shares.	
	<p>The A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares carry the following rights:</p> <p>(a) Voting</p> <p>Shareholders shall each be entitled to receive notice of and to attend, speak and vote at all general meetings of the Company.</p> <p>(b) Dividends</p> <p>The A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares shall rank pari passu with regard to entitlement to dividend except that the directors may at any time resolve to declare dividends on one class of share and not the other or as to differing amounts on each class.</p> <p>(c) Return of capital</p> <p>Subject to Article 15.3, on a return of assets on an Exit the surplus assets of the Company remaining after payment of its liabilities (the "Surplus Assets") shall be allocated pari passu as if they constituted one class of share, pro rata to their respective holdings of shares, and when calculating the percentage entitlement of the A Ordinary Shares, the number of A Ordinary Shares then in issue shall be divided by the aggregate shares then in issue and multiplied by one hundred ("A Ordinary Share Entitlement").</p> <p>15.3 The Company shall calculate the proportion of its Surplus Assets that are eligible for business property relief under section 105 IHTA 1984 which do not represent excepted assets as defined by section 112 IHTA 1984 (the "Surplus Business Assets") as compared to the total Surplus Assets of the Company, and;-</p> <p>15.3.1 If the Surplus Business Assets comprise an amount equal to or greater than the A Ordinary Share Entitlement of the total Company's Surplus Assets, then the Surplus Business Assets that are eligible for business property relief (as defined above) will be paid:</p> <p>(a) Firstly, to the A Ordinary Shares up to the A Ordinary Share Entitlement (being the A Ordinary Shareholders entitlement of the total Surplus Assets); and</p> <p>(b) Secondly, the balance of the Surplus Assets (including any balance of the Surplus Business Assets) will be allocated to the B Ordinary Shares, C Ordinary Shares and the D Ordinary Shares pari passu as if they constituted one class of share, pro rata to the respective holdings of the holders of such shares; or</p>	

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	<p>15.3.2 If the Surplus Business Assets comprise of less than the A Ordinary Share Entitlement of the total Company's Surplus Assets, then:</p> <p>(a) Firstly, all of such Surplus Business Assets shall be allocated to the A Ordinary Shares plus the balance of any other Surplus Assets to make up the A Ordinary Share Entitlement; and</p> <p>(b) Secondly, the balance of the Surplus Assets will be allocated to the B Ordinary Shares, C Ordinary Shares and the D Ordinary Shares <i>pari passu</i> as if they constituted one class of share, <i>pro rata</i> to the respective holdings of the holders of such shares.</p> <p>15.4 On an Asset Sale the surplus assets of the Company remaining after payment of its liabilities shall be distributed (to the extent that the Company is lawfully permitted to do so) in the manner set out in Article 15.3. provided always that if it is not lawful for the Company to distribute its Surplus Assets in accordance with the provisions of these Articles, the Shareholders shall take such action as is required and may lawfully be taken (including, but without prejudice to the generality of this Article 15.4, actions that may be necessary to put the Company into voluntary liquidation) to give effect to the provisions of Article 15.3.</p> <p>(d) The A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares are non redeemable.</p>	