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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

00269566

1. Name of company

insert full name
of company

| |
|-------------------------------|
| * CALDWELL INVESTMENTS P.L.C. |
|-------------------------------|

2. This section must be completed for all allotments

distinguish
between
ordinary
preference, etc.

| | | | |
|--|--------------|---|---|
| Description of shares † | 10p Ordinary | | |
| A Number allotted | 500,000 | | |
| B Nominal value of each | £ 0.10 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ | £ | £ |

Date(s) on which the shares were allotted

complete
(a) or (b) as
appropriate

(a) [on 17 February 1997] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |
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NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

1 Post room



A49 *AM39GTHY* 84
COMPANIES HOUSE 24/02/97

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

3

Signed [Signature] Designation Secretary Date 17 2 97

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

CALDWELL INVESTMENTS P.L.C.

COMPANY NUMBER 269566

SCHEDULE TO FORM 88(2)

17.02.97

| No. of Shares | Registration Details |
|---------------|--|
| 80,000 | Winterflood Securities Limited, Walbrook House, 23-29 Walbrook, London. EC4N 8LA |
| 10,000 | Brewin Nominees Limited a/c JNC 5, Giltspur Street, London. EC1A 9BD |
| 10,000 | Brewin Nominees Limited a/c PEB 5, Giltspur Street, London. EC1A 9BD |
| 10,000 | Brewin Nominees Limited a/c JMDP 5, Giltspur Street, London. EC1A 9BD |
| 10,000 | Brewin Nominees Limited a/c AMK 5, Giltspur Street, London. EC1A 9BD |
| 10,000 | Brewin Nominees Limited a/c BMA 5, Giltspur Street, London. EC1A 9BD |
| 25,000 | Merrill Lynch International, PO Box 293 20 Farringdon Road, London. EC1M 3NH |
| 3,500 | Finnegand Nominees Limited a/c 2700457 Camomile Court, 23 Camomile Street, London. EC3A 7PP |

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|--------|---|
| 6,000 | Finnegand Nominees Limited a/c 2700049 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 10,000 | Finnegand Nominees Limited a/c 2700032 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 10,000 | Finnegand Nominees Limited a/c 2700022 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 12,500 | Finnegand Nominees Limited a/c 2700071. Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 15,000 | Adrian Pyatt, Esq., Wood Hall, Arkesden, Saffron Walden, Essex. CB11 4HA |
| 20,000 | Guy Reed, Esq., Copgrove Hall, Copgrove, Harrogate, North Yorkshire. HG3 3SZ |
| 35,000 | Finnegand Nominees Limited a/c 2303037 Camomile Court, 23 Camomile Street, London EC3A 7PP |
| 50,000 | Mrs. Nancy Catherine Longmore, Gofts Hill, Byworth, Petworth, West Sussex GU28 OHW |
| 38,000 | William Derek Clayton, Esq., Shendam, Callow Hill, Virginia Water, Surrey. GU25 4LD |

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|--------|--|
| 10,000 | Henry John Bragg, Esq., Hideaway House, St. Georges Road, Sandwich, Kent. CT13 9LE |
| 10,000 | Mrs. Suzanne Elizabeth Pavey, 52 Alfriston Road, London SW11 6NW |
| 10,000 | Finnegand Nominees Limited a/c 0601274 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 15,000 | David Andrew Allen, Esq., 21 College Place, St. Albans, Hertfordshire. AL3 4PO |
| 50,000 | Finnegand Nominees Limited a/c 0803467 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 35,000 | Finnegand Nominees Limited a/c 1602667 Camomile Court, 23 Camomile Street, London. EC3A 7PP |
| 15,000 | Finnegand Nominees Limited a/c 0803519 Camomile Court, 23 Camomile Street, London. EC3A 7PP |