

(4) Any Creditors of the Company may at any time within the five weeks immediately following 19th June 1996 apply to the court under section 176 of the said Act for an Order prohibiting the payment.

J. J. Lowings, Secretary

19th June 1996.

(295)

FORMAL GROUP PLC

(Registered in England and Wales No. 1513412)

Notice is hereby given pursuant to section 90(5) of the Companies Act 1985, to each person registered at the close of business on 13th June 1996, as a holder of Ordinary Shares of 1p each ("Ordinary Shares") in Formal Group PLC ("the Company") who has no registered address in the United Kingdom and who has not given to the Company an address in the United Kingdom for the service of notices on him ("a Relevant Shareholder"), that the following documents, being copies of documents which were despatched on 21st June 1996, to the other holders of Ordinary Shares in connection with the placing and open offer ("the Placing and Open Offer") (which open offer is hereby made to Relevant Shareholders on the assumption that the proposed consolidation of every 50 Ordinary

Shares into 1 ordinary share of 50p each ("Ordinary Shares") in the Company at 60p per share payable in full on application on the basis of 1 Offer Share for each 8 Ordinary 50p Shares then assumed to be held, to which holders of Ordinary Shares on the Register at the close of business on 13th June 1996 were entitled, may be inspected or (subject to surrendering any application form posted to him) obtained on personal application by or on behalf of a Relevant Shareholder from the Company's Registrars, KPMG, Festival Way, Stoke-on-Trent, Staffordshire ST1 5TA, during normal business hours on any weekday (Saturdays and public holidays excepted) from 21st June 1996 up to 3 p.m. on 15th July 1996:

- (a) the Prospectus comprising particulars in relation to the Placing and Open Offer despatched to the holders of Ordinary Shares of the Company on and dated 21st June 1996; and
- (b) the application form in relation to the Open Offer.

By Order of the Board.

S. Raynaud, Secretary

Registered Office:

Meridan West,

Meridan Business Park, Leicester LE3 2WX.

21st June 1996.

(321)