

Announcements regarding the above have been sent by post to all known Members of the Scheme. Accordingly, it is of vital importance that any person having a claim against or an interest in the Scheme, including any person who may have been employed by the Company or an associated employer on a part-time basis and who considers that his or her exclusion from the Scheme may have constituted indirect discrimination, who has not received a copy of the announcement should make themselves known to the Trustees of the Scheme.

Particulars of any claim should be sent in writing to the undermentioned contact on or before 18th October 1995, after which date Bradstock Trustee Services Ltd. will proceed with the winding-up of the Scheme and distribution of the Scheme assets having regard only to the claims and interests of which it has had notice.

Notification is not required from persons who are currently in receipt of a pension from the F. P. Format Print Ltd. Retirement Security Plan, or who have received correspondence relating to this Scheme from Bradstock Trustee Services Ltd.

C. D. Goddard, Bradstock Trustee Services Ltd., Hine House, 25 Regent Street, Nottingham NG1 5BU, telephone 0115 9411031.

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STRATAGEM GROUP PLC
(Registered in England No. 172737)

Rights issue of up to 15,688,514 new Ordinary Shares of 20p each at 100p per share

Notice is hereby given, pursuant to the provisions of section 90(5) of the Companies Act 1985, to persons registered as holders of ordinary shares of 20p each ("Ordinary Shares") in Stratagem Group plc ("the Company") at the close of business on 4th August 1995 who have no registered address in the United Kingdom and who have not supplied the Company with an address in the United Kingdom for the service of notices on them ("Relevant Shareholders") that the

following documents, being copies of documents issued by the Company in connection with and constituting, subject as aforesaid, an offer by way of rights (the "Rights Offer") of up to 15,688,514 new Ordinary Shares of the Company at 100p per share payable in full in cash on the basis of 5 new Ordinary Shares for every 6 Ordinary Shares held at the close of business on 4th August 1995 (fractional entitlements being rounded down to the nearest whole new Ordinary Share), may be inspected or obtained on personal application by, or on behalf of, Relevant Shareholders at Independent Registrars Group Limited, New Issues Department, Balfour House, 390-398 High Road, Ilford, Essex IG1 1NQ, during usual business hours on any week day (Saturdays and public holidays excepted) up to and including 3 p.m. on Friday, 8th September 1995:

- (i) the circular letter dated 28th July 1995 in connection with inter alia the Rights Offer, sent to holders of Ordinary Shares in the Company, which comprises prospectus; and
- (ii) the provisional allotment letter in respect of new Ordinary Shares provisionally allotted pursuant to the Rights Offer.

In order to facilitate acceptance of the Rights Offer made by this Notice, the Circular has been posted to Relevant Shareholders and provisional allotment letters have been posted to such persons (other than those with registered addresses in the United States of America, Canada or Australia). Accordingly, and subject to the terms of the Rights Offer, such persons may accept the Rights Offer either by returning the provisional allotment letter posted to them in accordance with the instructions set out therein or (subject to surrendering the original provisional allotment letters, if any, so posted to them) by obtaining copies thereof from Independent Registrars Group Limited at the place specified above and returning them in accordance with the instructions set out therein.

By Order of the Board.

K. F. C. Limited, Company Secretary

Registered Office:
90 Fetter Lane, London EC4A 1EQ.
18th August 1995.

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