

The Petition is directed to be heard before the Companies Court Registrar at the Royal Courts of Justice, Strand, London WC2A 2LL on Wednesday, 13 November 1996 and any person, including an employee of CLGB or CLUK, who alleges that he would be adversely affected by the carrying out of the Scheme may appear at the hearing in person or by Counsel or solicitor advocate. Any person who intends so to appear, and any policyholder of CLGB or CLUK who dissents from the Scheme but does not intend so to appear, should give notice in writing of such intention or dissent, and the reasons therefor, to the solicitors named below not less than two clear days prior to the hearing.

Copies of the documents specified above will be supplied by such solicitors to any person requiring them before the making of an order sanctioning the Scheme on payment of the prescribed charge.

18 July 1996

Linklaters & Paines
(Ref: AVB/DEOB),
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Solicitors for CLGB and CLUK.

THE SCHEDULE

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and

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